

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียอยู่ในแดนบวก มีแรงซื้อหุ้นกลุ่มเทคโนโลยี ในตลาดเอเชียเหนือ และตลาดหุ้นฮ่องกง ตามการทำจุดสูงสุดใหม่ของดัชนีกลุ่มเทคโนโลยี ในตลาดหุ้นสหรัฐฯ ทางด้านโกลด์แมน แซคส์ คาดการณ์ว่า ECB จะเริ่มปรับลดอัตราดอกเบี้ยในเดือนมิ.ย. สอดคล้องกับการคาดการณ์ของนักลงทุนที่คาดว่าเฟดจะปรับลดอัตราดอกเบี้ยครั้งแรกในเดือนมิ.ย. นี้เช่นกัน หากมีการปรับลดอัตราดอกเบี้ยของทั้ง ECB และเฟดในเดือนมิ.ย. นี้พร้อมกัน เราคาดว่าวอลล์สตรีทจะปรับลดอัตราดอกเบี้ยนโยบายลงได้ หรือเป็นจุดเริ่มต้นของกระแสอัตราดอกเบี้ยขาขึ้นทั่วโลกในช่วงครึ่งหลัง เราคาดว่าวอลล์สตรีทจะปรับลดอัตราดอกเบี้ยลง 0.50% ในช่วงครึ่งหลัง

ตลาดหุ้นไทยบ่านี้ คาดว่า แนวโน้มในแดนบวก เข้าใจถือว่าตลาดหุ้นไทยฟื้นตัวดีกว่าคาด จากแรงซื้อเชิงกำไรในกลุ่มโรงไฟฟ้า การเงิน อิเล็กทรอนิกส์ และกลุ่มหุ้น beta สูง เช่น กลุ่ม JMART ช่วงบ่านี้แนะนำให้ขายทำกำไร เพื่อรอข้อมูลการจ้างงานนอกภาคเกษตรสหรัฐฯ ในค่าคืนนี้ เราคิดว่าตัวเลขจะออกมาอยู่ในช่วงระหว่าง 1.85-1.90 ตำแหน่ง ใกล้เคียงกับที่ตลาดคาด สัปดาห์หน้าไปลุ้นตัวเลขเงินเฟ้อสหรัฐฯ ว่าจะปรับตัวหรือไม่ ?

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัวดี สั้น ๆ ดึงกลับไม่ข้ามแถว ๆ 1,384 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัวลงแถว ๆ 1,370 จุด หุ้นที่แนะนำ PTTGC, EA



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแถว ๆ 843 จุด น่าจะมีย่อตัวกลับลงมาแถว ๆ 837 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 843-837 จุด รับรู้กำไร



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